



MORNING REPORT

Have Good Trading Day

MONDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	32832.94	-316.41	-0.95
NIFTY	10121.80	-104.75	-1.02

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	34.77	-0.71
HDFCBANK	96.01	-1.12
ICICIBK	9.38	-1.68
INFY	15.06	-3.21
TATA MOTOR	30.77	-1.35
WIPRO	5.15	-4.45

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	+306.11
DII's Eq (Provisional)	+176.19
FIIs Index Future	-68.88
FIIs Index Options	+948.10
FIIs Stock Future	-465.63
FIIs Stock Options	-18.44

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.4332
EURO	76.4887
YEN 100	57.4600
GBP	86.7980

TOP STORY

- USFDA approves Mylan and Biocon's Ogivri™ the First Biosimilar for Trastuzumab, for the Treatment of HER2-Positive Breast and Gastric Cancers
- DLF -Promoters to infuse Rs 11250cr To issue 37cr compulsory convertible unsecured debentures to promoter group
- Alphageo received award of contract from ONGC Ltd, Vadodara (Guj) for an estimated contract value of Rs 154.77 crore
- Mirc Electronics issues 1.9cr shares to non promoters at Rs 37/share
- Dr Reddy's Laboratories Receives Establishment Inspection Rpt For Miyapur Facility In Hyderabad
- Dr Reddy's Received Zero Observations From US FDA For Miyapur Unit In Sep
- November Auto Sales Tata Motors Total Exports (RD)12.4% At 4,927 Units Vs 5,626 Units (YoY)
Tata Motors Total Domestic PV Sales (GU)35% At 17,157 Units Vs 12,736 Units (YoY)
Tata Motors Total Domestic CV Sales (GU)71.9% At 35,307 Units Vs 20,538 Units (YoY)
- Infosys-APPOINTS SALIL S PAREKH AS MD & CEO w.e.f JANUARY 2, FOR 5 YEARS

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24231.59	-40.76	-0.17
NASDAQ	6847.59	-26.39	-0.38
NIKKEI	22819.03	+94.07	+0.41
HANG SENG	29074.24	-103.11	-0.35
SGX NIFTY	10150.00	+20.00	+0.20

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	58.30	+1.57
NATURAL GAS	3.058	+1.09
GOLD	1279.70	+0.51
SILVER	16.355	-0.16
COPPER	3.094	+0.98

WORLD EVENTS

GBP : Manufacturing PMI
USD : FOMC Member Kaplan Speaks
: ISM Manufacturing PMI
: FOMC Member Harker Speaks
CNY : Caixin Manufacturing PMI

RESULT TODAY

- ALPHAGEO, ESSARSEC, GPTINFRA, LUMAXTECH, NESTLEIND, SHREEPUSHK



NIFTY CHART



MARKET COMMENTARY

The Sensex lost 316.41 points or 0.95% to settle at 32,832.94, its lowest closing level since 15 November 2017. The Sensex gained 151.46 points or 0.46% at the day's high of 33,300.81. The index lost 351.57 points or 1.06% at the day's low of 32,797.78.

The Nifty lost 104.75 points or 1.02% to settle at 10,121.80, its lowest closing level since 15 November 2017. The Nifty gained 46.15 points or 0.45% at the day's high of 10,272.70. The index lost 118 points or 1.15% at the day's low of 10,108.55.

The S&P BSE Mid-Cap index fell 0.95%, matching the Sensex's fall in percentage terms. The S&P BSE Small-Cap index fell 1.16%. The fall in this index was higher than the Sensex's decline in percentage terms.

The market breadth, indicating the overall health of the market, was weak. On the BSE, 1,655 shares declined and 1,030 shares rose. A total of 157 shares were unchanged. Breadth was strong till afternoon trade. Nifty likely to trade in the range of 10059-10423.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10256	10180	10135	10059	10010	10302	10378	10423	10475
USDINR	64.512	64.389	64.287	64.167	64.050	64.614	64.737	64.839	64.950



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
EXCEL	AARTI CHETAN DAVE	B	200,000	125.6
PANAFIC	VIMALCHAND KARAMCHAND RANKA	S	600,000	1.59
PAWANSUT	ARCHIT JINDAL	S	60,800	5.35
BCPAL	DEEPAK PARSHARAM SALVI	S	310,000	5
RCIIND	FLORENCE SECURITIES PRIVATE LIMITED	B	60,000	202.07

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DIGJAMLT	J S L ENTERPRISES	BUY	455000	18.85
EKC	DINESH. L. GHURIA HUF	BUY	589000	54.47
HUBTOWN	EPOCH SYNTHETICS PVT LTD	SELL	380000	134.3
SADBHIN	NOMURA INDIA INVESTMENT FUND MOTHER FUND	BUY	9230000	136
WSI	CREDIT RENAISSANCE FUND LIMITED	SELL	297000	6.95

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1677	1663	1649	1684	1698	1720
ADANI PORTS	387	378	368	391	400	414
AMBUJACEM	264	261	259	265	267	271
ASIANPAINT	1134	1125	1116	1139	1148	1163
AUROPHARMA	672	660	647	681	694	715
AXISBANK	534	531	527	535	539	543
BAJAJ-AUTO	3217	3166	3116	3253	3303	3390
BANKBARODA	168	164	161	168	172	176
BHARTIARTL	484	478	471	488	495	505
BHEL	91	90	89	92	93	94
BOSCH LTD	19988	19410	18832	20399	20978	21967
BPCL	496	491	485	499	505	513
CIPLA	598	593	587	599	605	612
COALINDIA	272	269	266	273	276	279
DRREDDY	2234	2209	2184	2247	2272	2311
EICHERMOT	29281	28845	28410	29595	30030	30780
GAIL	456	446	435	460	470	484
HCLTECH	830	821	813	836	844	859
HDFC	1659	1645	1631	1665	1679	1700
HDFCBANK	1848	1842	1835	1851	1857	1867
HEROMOTOCO	3604	3541	3478	3611	3674	3743
HINDALCO	235	232	229	237	240	245
HINDUNILVR	1251	1238	1225	1258	1271	1292
ICICIBANK	305	303	301	307	309	312
IDEA	93	92	92	94	94	96
INDUSINDBK	1661	1648	1635	1665	1678	1694
INFRA TEL	386	383	380	386	389	391
INFY	959	950	940	966	976	993
ITC	255	253	252	256	258	261
KOTAKBANK	1005	1000	995	1006	1011	1017
LT	1212	1201	1191	1218	1228	1245
LUPIN	814	809	804	816	821	828
M&M	1409	1401	1393	1414	1422	1435
MARUTI	8609	8570	8530	8632	8672	8734
NTPC	181	180	179	182	183	185
ONGC	180	178	176	181	182	185
POWERGRID	203	201	199	204	206	209
RELIANCE	910	901	893	916	925	940
SBIN	313	309	304	315	320	326
SUNPHARMA	526	517	508	531	540	554
TATAMOTORS	399	394	388	402	407	416
TATAMTRDVR	229	226	223	231	234	239
TATAPOWER	90	88	86	92	94	98
TATASTEEL	681	673	664	685	694	706
TCS	2630	2612	2593	2640	2658	2686
TECHM	473	464	455	478	487	501
ULTRACEMCO	4185	4143	4101	4196	4238	4291
VEDL	287	282	278	290	294	302
WIPRO	289	287	285	290	293	296
YESBANK	307	305	302	307	309	312
ZEEL	557	548	539	564	573	589



NSE CIRCULARS

NSE Download Ref No. : : NSE/INSP/36419: Clarification to circular on Prevention of Unauthorised Trading by Stock Brokers

NSE Download Ref No. : NSE/CML/36422: Listing of further issues of Delta Corp Limited, Mphasis Limited and NCL Industries Limited w.e.f. Dec 04, 2017

NSE Download Ref No. : NSE/CMTR/36420: Sovereign Gold Bond 2017-18 - Issuance and Subscription-Series XI w.e.f. Dec 04, 2017

NSE Download Ref No. : : NSE/CML/36421: Suspension of trading in units -on account of redemption -HDFC Asset Management Company Limited, LIC Mutual Fund Asset Management Limited, UTI Asset Management Company.w.e.f. Suspension Date

NSE Download Ref No. : NSE/CML/36423: Revocation of suspension of trading in units - on account of Interval Scheme-UTI Mutual Fund.

NSE Download Ref No. : NSE/CML/36424: Listing of units issued by Kotak Mahindra Asset Management Company Limited (Kotak FMP Series 212)) w.e.f. Dec 04 2017

BOARD MEETINGS/ CORPORATE ACTION

[illegible]



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1240/\$1215 & Resistance = \$1305/\$1330.**
- **Crude oil range->\$52 to \$62.**
- **U.S. Stocks Gain on FANG Rebound as Dollar Slips: Markets Wrap:** - U.S. stocks gained after the biggest technology stocks rebounded from their worst selloff in more than a year as the dollar slipped.
- **Forex - Dollar Weakens Broadly, Sterling Rises Above 1.35:** - The dollar slumped to the lowest levels of the day against a basket of the other major currencies on Thursday, boosting sterling to a nine-week high as investors remained focused on the progress of a U.S. tax reform bill. Sentiment on the dollar was hit following reports that U.S. President Donald Trump is looking to get rid of Rex Tillerson as State Secretary and replace him with CIA chief Mike Pompeo. The report added to concerns over turmoil in the Trump administration.
- **Natural Gas Futures Add to Losses After Weekly Storage Data:** - Natural gas futures tumbled on Thursday, extending losses after data showed that domestic supplies in storage fell less than forecast last week. The U.S. Energy Information Administration said in its weekly report that natural gas storage in the U.S. fell by 33 billion cubic feet (bcf) in the week ended Nov. 24, compared to forecasts for a withdrawal of 37 bcf.
- **Gold Prices Remain Lower After Upbeat U.S. Data:** - Gold prices remained lower on Thursday, after the release of upbeat U.S. economic reports lent support to the dollar, dampening demand for the precious metal.
- **Crude Oil Prices Remain Supported Ahead of OPEC Decision.**

TRENDS & OUTLOOK – DATE: 01-Dec- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	28825	29100	29330	29651	29875
SILVER (Mar)	36100	37200	38550	39690	41000

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	428	434	441	448	454
ZINC (Dec)	197.10	200.70	204.40	208.60	212.65
LEAD (Dec)	152.70	156.10	159.50	163.60	166.80
NICKEL (Dec)	685	702	725	745	777

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Dec)	3461	3600	3710	3830	3939
NATURAL GAS (Dec)	190	194	201	207	213

DATA TALKS : TODAY'S ECONOMIC DATA :

Caixin Manufacturing PMI of China, FOMC Member Kaplan Speaks, Final Manufacturing PMI, ISM Manufacturing PMI, Construction Spending m/m, ISM Manufacturing Prices, FOMC Member Harker Speaks, Total Vehicle Sales.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd

Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

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